

Partner Communication Cheat Sheet

TOM SALONEK

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How to Use this Download

- This cheat sheet allows team members to share how they prefer to work and communicate
- Creating the cheat sheet is prefaced by all team members completing an assessment that shares how they are wired. We used Insights Discovery profile but there are other tools.
- Tools like 'Insights' can cost hundreds of dollars per assessment.
- If you're not in a position to make the investment in having each team member take an assessment, you can ask each team member to define 3-5 key ways they prefer communication or interaction at work.
- On the next two pages are an example and a template.





Cheat Sheet - Example

Employee	Considerations
Mark	 Match his pace in presenting to him Don't be vague or leave things open to interpretation De-motivated by routine tasks
Bob	 Stick to facts Don't give new projects on Monday Be flexible on non-urgent project dates
Sue	 Give time to think, share reasoning behind decisions Expects responsibility State expectations—is this a priority, is there a deadline
Sally	 If not engaging in joking, it doesn't mean she doesn't approve On big projects, help by encouraging delegation Point out important things
John	 Give time to think Ask, don't tell If doesn't believe in an idea, won't do it May get into more detail than needed





Cheat Sheet

Employee	Considerations

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